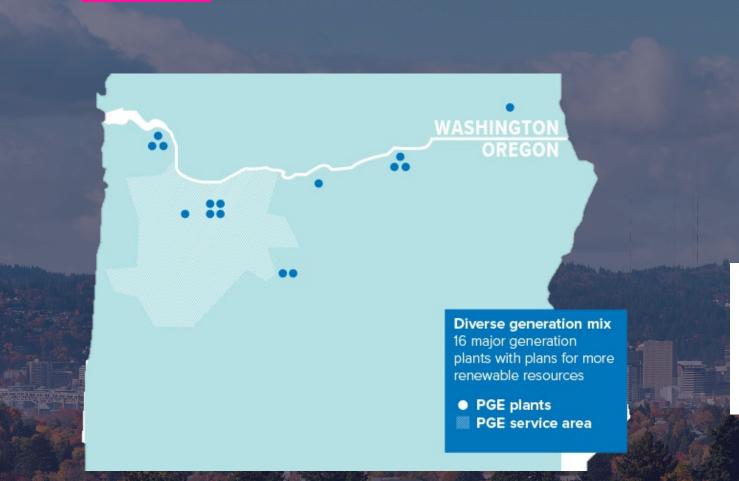
The Evolution of the Built Environment

Isaac Barrow, CRE Market Manager January 2022





Portland General Electric



3,300+ MW of Generation

- ~ 10% Wind
- ~ 20% Hydro
- ~ 40% Conventional
- ~ 30% Purchased



1.99 million+ MWh

of energy sold through our No. 1 voluntary renewable program Green FuturesM



1.2 million juvenile fish

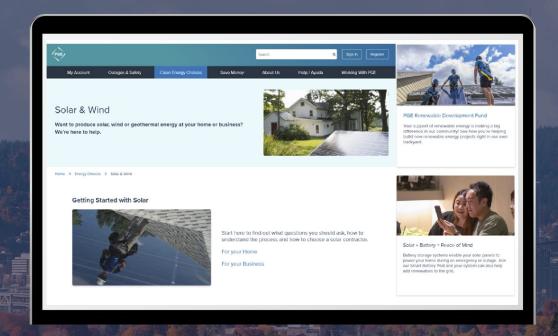
migrated downstream on the Deschutes River through our reintroduction efforts



1.6 million+ miles

powered at our Electric Avenue charging stations since October 2015, avoiding ~674 metric tons of CO₂

PGE: Your Clean Energy Partner





Green Future Choice

Go 100% renewable with one easy step



Green Future Block

Add "blocks" of wind energy to your mix



Green Future Solar

Add "blocks" of solar energy to your mix



Green Future Enterprise

Clean Wind power for large commercial



Green Future Impact

Source up to 100% of your business' energy















What is a modern, integrated grid?

More Critical Components:

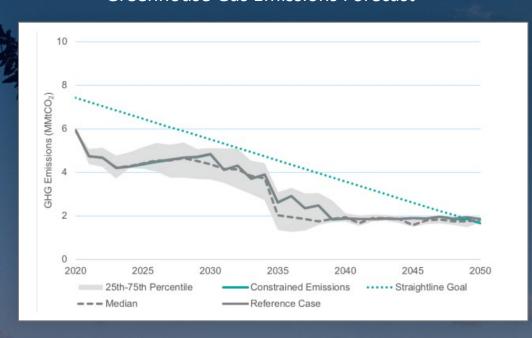
- Two-way flow
- Automated
- Flexible
- Customer participation
- Communication and data





2019 Integrated Resource Plan

Greenhouse Gas Emissions Forecast



2020 Climate Goals

- 80% Reduction in emissions by 2030,20 years faster than planned
- Zero emissions associated with power we serve by 2040
- Reducing emissions in our operations
 - 60% fleet electrification by 2030
 - 100% of class 1 vehicles by 2025
- Reducing emissions in energy choices

Flexible Load Portfolio



COMMERCIAL + INDUSTRIAL

Energy Partner

Smart Thermostat

Multi-family

Peak Time Rebate

Water Heater

(behavioral DR)



Water Heater

Battery Storage

EVSE

EVSE

EVSE

RESIDENTIAL

RESIDENTIAL

Battery Storage

EVSE

Mass Transit Charging

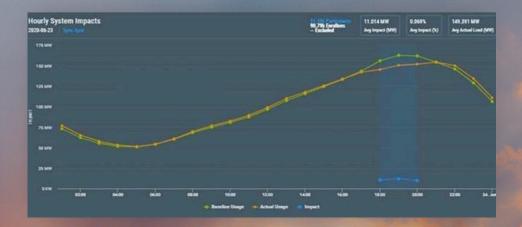
Smart Grid Testbed

Understanding and Realizing DR Value



- Exploring the potential and value of DR/DER adoption
- Unique partnership with customers, stakeholders, and regulator
- Aggressive deployment of distributed flexibility across all segments
- 22K customers, three substations
- Goal: 66 % customer participation

Peak Time Rebates





Get Notified



Shift Use



Earn Rebates

June 23 - 5pm to 8pm

90,430 customers participated 52,153 earned rebates (\$97,358)

Average Reduction: 0.12 kW

Overall Load Reduction: 11MW per event hour

What is a Virtual Power Plant?

Traditional Generation



Virtual
Power Plant +
Smart Grid



Price Forecast



Production Forecast



Demand Forecast



Flexible Demands

Energy Storage

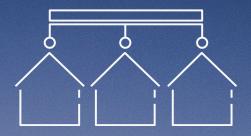
Solar PV

Wind Generation



Direct Load Control

One-way communication
High cost
Load shed only
Zero touch with customer



Basic DR

Two-way communication

Manage events in aggregate

Limited device flexibility

Low-touch with customer



Real-Time Control

Device optimized

Manage events at household level
Infinite device types
High-touch with customer

Al and Machine Learning





PGE Smart Battery Pilot

Target of 525 interconnected batteries.

On bill credits for participation plus rebates for customers within the Test Bed.

Objective is to better understand the potential for distributed energy storage on the grid, learn how to structure and operate a future program with high penetration.



Always on, even in stormy weather



More renewables on the grid



Monthly bill credits



Hypothetical Case Study by PAE and SERA: Energy Concepts in Practice

BUILDING STATS

170,000 sf total floor area

100' x 200' site

10 floors

ENERGY USE + MANAGEMENT

27 kBtu/sf/yr

All electric

Energy load shifting strategies

Grid-interactive controls

ORIENTATION

E-W axis

South exposure

Peak Emissions Reduction: Case Study Results

Annual Building Impact

CO₂e was reduced by 19 MT Energy use was reduced by 33 MWh

THIS EQUATES TO:

2.5% reduction in total energy use 4% reduction in CO₂e

Operating Impact

DR events only occurred 5% of total operating only

DR EVENT

Expanded temperature range

Reduced Lighting (33% reduction)

Reduced plug loads (25% reduction either through behavior or battery discharge)

Flexible Load – Grid Impact

	2014	2015	2016	2017	2018	2019	2020
Participating Sites	24	39	57	N/A	50	55	59
Max Summer Capacity MW	2.7	9.7	11.1	10.6	15.2	19.4	19.7
Max Winter							
Capacity mw	6.3	6.3	13.1	30	12.5	12.7	13.8

A high emissions natural gas peak engine can be avoided with minor operating changes.

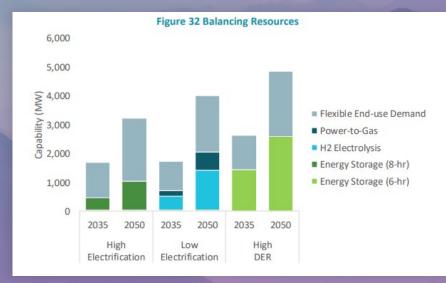
Little changes can create big impacts.

Aggregated flexible loads can be used like a grid-scale battery.

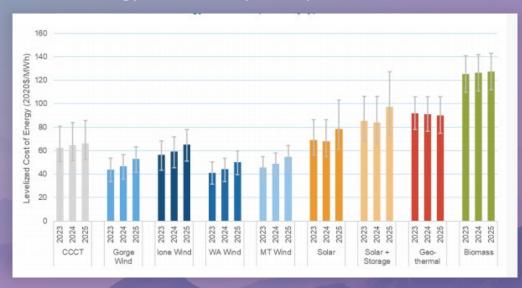


The Future is Grid Interactivity

2019 Deep Decarbonization Study



Energy Resource Options | Levelized Costs



PGE's Action Plan

- 1) Customer Resources
 - A) Energy Efficiency
 - B) Distributed Flexibility
 - 141 MW of Winter DR
 - 211 MW of Summer DR
 - 141 MW of Dispatchable Generation and utility controlled storage



